

Epic

An Epic Research Encounter SmartSet can be used to streamline the entry of encounter information for research visits. This SmartSet automatically enters standardized information into the patient encounter which significantly decreases the amount of time i

SmartPhrases are an efficient way to document within Epic. For research notes, the SmartPhrase template will ensure that all required information is captured for the study while making documentation easy. Each study will require a SmartPhrase specific to that study. Please review the following guidelines before documenting research in the medical record or creating a note template.

Research Note Guidelines

A research note should include the following information:

- Study Name
- IRB#
- Study Contact
- Principal Investigator
- Department
- Study Visit Number
- Clinically Relevant Information obtained during the visit

A research note should not include the following information:

- Psychiatric disorders, psychological well-being (including dx and/or treatments)
- Substance use
- Sexual practices
- Illegal behaviors
- Infectious diseases
- Genetic information obtained from sources outside of SLUCare
-

